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Company In Depth Fundamentals - Profile

Ticker: META US EQUITY

Meta Platforms Inc (NASDAQ GS: META, Currency: USD)

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Website	www.facebook.com
Number of Employees	87,314
Ticker:	META US

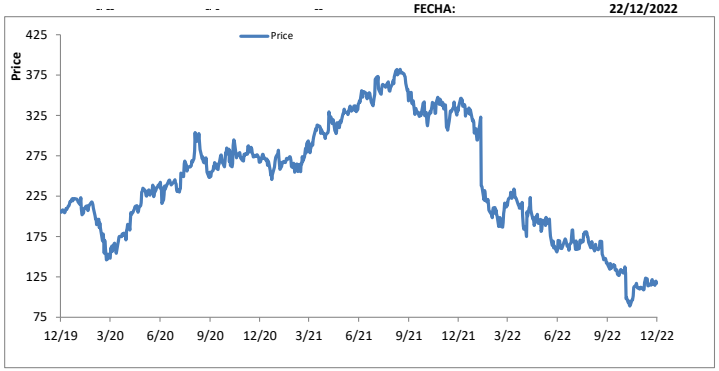
1601 Willow Road Menlo Park, CA 94025 United States
Phone : 1-650-543-4800
Fax : --

117.12 -2.64 (-2.20%)

Meta Platforms, Inc. opera como una empresa de tecnología social. Crea aplicaciones y tecnologías que ayudan a las personas a conectarse, encontrar comunidades y hacer crecer sus negocios. También se dedica a la publicidad, la realidad aumentada y la virtual.

FECHA: 22/12/2022

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	117.12	Market Cap (MM)	307,111.7
Open	117.20	Shares Out. (MM)	2,255.3
Previous Close	119.76	Float %	99.5%
Change	2.67	Shares sold short (MM)	34,602,597.0
Change %	2.28	Dividend Yield %	--
Day High/Day Low	118.6 / 114.4	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	352.7 / 88.1	P / Diluted EPS Before XO	
Volume (MM)	23.52	Beta	1.12
Avg. Vol - 3 mo (MM)	45.80		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	118,115.0	Cash & ST Invst.	47,998
EBIT - LTM	35,131.0	Total Assets	165,987.0
EBITDA - LTM	45,202.0	Total Debt	14,454.0
Net Income - LTM	28,832.0	Total Liabilities	41,108.0
Total Enterprise Value	291,817	Total Equity	124,879.0
TEV/ Total Revenue	2.9 x	Cash from Operations - LTM	54,068.0
TEV/ EBITDA	7.7 x	Cash From Investing - LTM	-15,610.0
		Cash from Financing -LTM	-38,011.0

Company Notes

A loss of $1.800 from Asset Write Down

2012 Q3
GAAP Net Income includes, (in millions, pre-tax):
a loss of $6.200 from Impairment and Other

2011 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $3.900 from Impairment

2011 Q4
GAAP Net Income includes, (in millions, pre-tax):
a loss of $0.300 from Impairment

2011 Q3
GAAP Net Income includes, (in millions, pre-tax):
a gain of $6.600 from Impairment Credits

2011 Q2
GAAP Net Income includes, (in millions, pre-tax):
a loss of $2.400 from Impairment

2011 Q1
GAAP Net Income, includes (in millions, pre-tax):

2010 A1
GAAP Net Income includes, (in millions, pre-tax):
a loss of $29.100 from Impairment

Key Board Members

Name	Title	Organization
Robert M Kimmitt "Bob"	Senior Counsel:International	Wilmer Cutler Pickering Hale A
	Founder	Cross-Border Investments
	Chairman Emeritus	American Council On Germany/Th
	Lead Director	Meta Platforms Inc
	Board Member	Xign Inc
Marc Lowell Andreessen	Co-Founder	Netscape Communications Corp
	Co-Founder	Loudcloud Inc
	Co-Founder	Opsware Inc
	Co-Founder	Ning Inc
	Co-Founder	Ah Capital Management Llc
	General Partner/Co-Founder	Andreessen Horowitz
	Board Member	Meta Platforms Inc
	Board Member	Coinbase Inc
	Board Member	Samsara Inc
	Board Member	Coinbase Global Inc
	Board Member	Dialpad Communications Inc
	Board Member	Opengov Inc
	Board Member	Mori
	Board Member	Lytro Inc
	Board Member	Anki Inc
	Board Member	Honor Services Inc
	Board Member	Bracket Computing Inc
	Board Member	Samsara Networks Inc
	Board Member	Dialpad Inc
	Board Member	Honor Finance Llc
	Board Member	Applied Intuition Inc
Nancy Killefer	Director Emeritus	Mckinsey & Co
	Board Member	Meta Platforms Inc
	Board Member	Certara Inc

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Company In Depth Fundamentals - Key Stats

Ticker: META US EQUITY

Period Type: Annuals

Meta Platforms Inc

Sector: Servicios de comunicación | Industry: Medios interactivos y servicio | Sub-Industry: Medios interactivos y servicio

Annuals

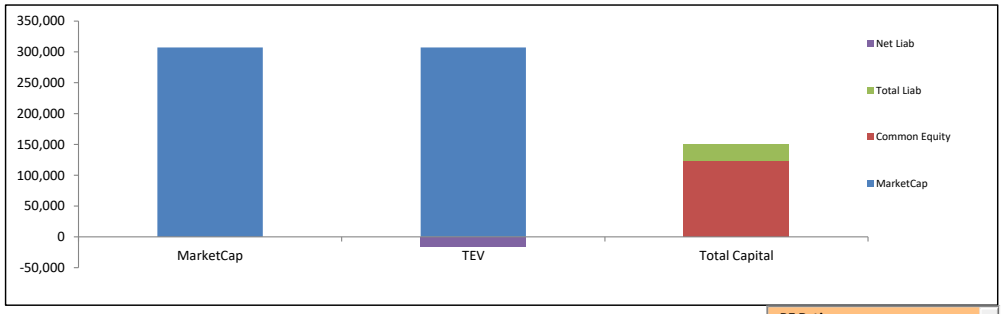
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

Key Financials

	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	**17,928.0**	**27,638.0**	**40,653.0**	**55,838.0**	**70,697.0**	**85,965.0**	**117,929.0**	**27,714.0**	**117,929.0**	**31,549.1**	**31,549.1**
Growth Over Prior Year	*43.8%*	*54.2%*	*47.1%*	*37.4%*	*26.6%*	*21.6%*	*37.2%*	*5.2%*	*(6.3%)*	*(6.3%)*	*(6.3%)*
Gross Profit	**15,061.0**	**23,849.0**	**35,199.0**	**46,483.0**	**57,927.0**	**69,273.0**	**95,280.0**	**94,854.0**	**--**	**--**	
Margin %	*84.0%*	*86.3%*	*86.6%*	*83.2%*	*81.9%*	*80.6%*	*80.8%*	*342.3%*	--	--	--
EBITDA	**8,170.0**	**14,769.0**	**23,228.0**	**29,228.0**	**30,866.0**	**40,924.0**	**56,260.0**	**45,202.0**	**12,758.5**	**12,758.5**	**12,758.5**
Margin %	*45.6%*	*53.4%*	*57.1%*	*52.3%*	*43.7%*	*47.6%*	*47.7%*	*163.1%*	*10.8%*	*40.4%*	*40.4%*
EBIT	**6,225.0**	**12,427.0**	**20,203.0**	**24,913.0**	**23,986.0**	**32,671.0**	**46,753.0**	**35,131.0**	**7,860.0**	**7,860.0**	**7,860.0**
Margin %	*34.7%*	*45.0%*	*49.7%*	*44.6%*	*33.9%*	*38.0%*	*39.6%*	*126.8%*	*6.7%*	*24.9%*	*24.9%*
Earnings from Cont. Ops.	**3,688.0**	**10,217.0**	**15,934.0**	**22,112.0**	**18,485.0**	**29,146.0**	**39,370.0**	**28,832.0**	**--**	**--**	**--**
Margin %	*20.6%*	*37.0%*	*39.2%*	*39.6%*	*26.1%*	*33.9%*	*33.4%*	*104.0%*	--	--	--
Net Income	**3,669.0**	**10,188.0**	**15,920.0**	**22,111.0**	**18,485.0**	**29,146.0**	**39,370.0**	**28,832.0**	**6,473.7**	**6,473.7**	**6,473.7**
Margin %	*20.5%*	*36.9%*	*39.2%*	*39.6%*	*26.1%*	*33.9%*	*33.4%*	*104.0%*	*5.5%*	*20.5%*	*20.5%*
Diluted EPS Excl. Extra Items	**1.3**	**3.5**	**5.4**	**7.6**	**6.4**	**10.1**	**13.8**	**10.5**	**3.1**	**3.1**	**3.1**
Growth Over Prior Year	*17.3%*	*170.5%*	*54.4%*	*40.4%*	*(15.1%)*	*56.9%*	*36.5%*	*(25.1%)*	*(15.2%)*	*(15.2%)*	*(15.2%)*

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	117.12
Shares Out.	2,255.32
Market Capitalization (USD)	**307,111.71**
- Cash & Short Term Investments	41,776.00
+ Total Debt	26,481.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**291,816.71**
Book Value of Common Equity	124,094.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	26,481.00
= Total Capital	**150,575.00**



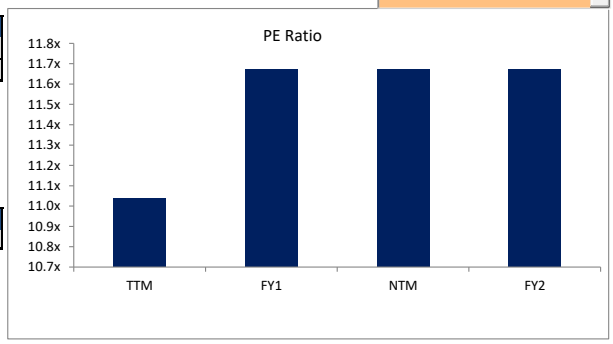
Valuation Multiples based on Current Capitalization

	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	7.5x	2.9x	8.7x	8.7x	8.7x
TEV/EBITDA	15.8x	7.7x	6.0x	6.0x	6.0x
TEV/EBIT	18.9x	9.7x	10.8x	10.8x	10.8x
P/Diluted EPS Before Extra	24.4x	12.9x			
P/BV	7.4x	2.9x	2.4x	2.4x	2.4x
Price/Tang BV	8.8x	3.5x			

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	11.0x	11.7x	11.7x	11.7x
TEV / EBITDA	7.7x	6.0x	6.0x	6.0x
Price / CF	5.9x	7.2x	7.2x	7.2x
Price / Book	2.5x	2.4x	2.4x	2.4x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	META US EQUITY	META US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Revenue	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**3,711.00**	**5,089.00**	**7,872.00**	**12,466.00**	**17,928.00**	**27,638.00**	**40,653.00**	**55,838.00**	**70,697.00**	**85,965.00**	**117,929.00**
Cost Of Goods Sold	860.00	1,364.00	1,875.00	2,153.00	2,867.00	3,789.00	5,454.00	9,355.00	12,770.00	16,692.00	22,649.00
Gross Profit	**2,851.00**	**3,725.00**	**5,997.00**	**10,313.00**	**15,061.00**	**23,849.00**	**35,199.00**	**46,483.00**	**57,927.00**	**69,273.00**	**95,280.00**
Selling General & Admin Exp.	707.00	1,788.00	1,778.00	2,653.00	4,020.00	5,503.00	7,242.00	11,297.00	20,341.00	18,155.00	23,872.00
R & D Exp.	388.00	1,399.00	1,415.00	2,666.00	4,816.00	5,919.00	7,754.00	10,273.00	13,600.00	18,447.00	24,655.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**1,095.00**	**3,187.00**	**3,193.00**	**5,319.00**	**8,836.00**	**11,422.00**	**14,996.00**	**21,570.00**	**33,941.00**	**36,602.00**	**48,527.00**
Operating Income	**1,756.00**	**538.00**	**2,804.00**	**4,994.00**	**6,225.00**	**12,427.00**	**20,203.00**	**24,913.00**	**23,986.00**	**32,671.00**	**46,753.00**
Interest Expense	42.00	51.00	56.00	23.00	23.00	10.00	6.00	9.00	-	-	-
Interest Income	4.00	14.00	19.00	27.00	52.00	176.00	398.00	661.00	904.00	672.00	461.00
Net Interest Exp.	**38.00**	**37.00**	**37.00**	**(4.00)**	**(29.00)**	**(166.00)**	**(392.00)**	**(652.00)**	**(904.00)**	**(672.00)**	**(461.00)**
Currency Exchange Gains (Loss)	29.00	9.00	14.00	87.00	(66.00)	86.00	1.00	(213.00)	(105.00)	(129.00)	(140.00)
Other Non-Operating Inc. (Exp.)	(6.00)	(2.00)	(1.00)	1.00	126.00	(11.00)	-	417.00	183.00	292.00	70.00
EBT Excl. Unusual Items	**1,695.00**	**494.00**	**2,754.00**	**4,910.00**	**6,194.00**	**12,518.00**	**20,594.00**	**25,361.00**	**24,812.00**	**33,180.00**	**47,284.00**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**1,695.00**	**494.00**	**2,754.00**	**4,910.00**	**6,194.00**	**12,518.00**	**20,594.00**	**25,361.00**	**24,812.00**	**33,180.00**	**47,284.00**
Income Tax Expense	695.00	441.00	1,254.00	1,970.00	2,506.00	2,301.00	4,660.00	3,249.00	6,327.00	4,034.00	7,914.00
Earnings from Cont. Ops.	**1,000.00**	**53.00**	**1,500.00**	**2,940.00**	**3,688.00**	**10,217.00**	**15,934.00**	**22,112.00**	**18,485.00**	**29,146.00**	**39,370.00**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	332.00	21.00	9.00	15.00	19.00	29.00	14.00	1.00	-	-	-
Net Income	**668.00**	**32.00**	**1,491.00**	**2,925.00**	**3,669.00**	**10,188.00**	**15,920.00**	**22,111.00**	**18,485.00**	**29,146.00**	**39,370.00**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**668.00**	**32.00**	**1,491.00**	**2,925.00**	**3,669.00**	**10,188.00**	**15,920.00**	**22,111.00**	**18,485.00**	**29,146.00**	**39,370.00**
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	-	-	-
Tax Effect on Abnormal Items	-	-	-	-	-	-	2,273.00	-	-	-	-
NI to Common Excl. Extra Items	**668.00**	**32.00**	**1,491.00**	**2,925.00**	**3,669.00**	**10,188.00**	**18,193.00**	**22,111.00**	**18,485.00**	**29,146.00**	**39,370.00**
Per Share Items											
Basic EPS	0.52	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99
Basic EPS Excl. Extra Items	0.52	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99
Weighted Avg. Basic Shares Out.	1,294.00	2,006.00	2,420.00	2,614.00	2,803.00	2,863.00	2,901.00	2,890.00	2,854.00	2,851.00	2,815.00
Diluted EPS	0.46	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77
Diluted EPS Excl. Extra Items	0.46	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77
Weighted Avg. Diluted Shares Out.	1,508.00	2,166.00	2,517.00	2,664.00	2,853.00	2,925.00	2,956.00	2,921.00	2,876.00	2,888.00	2,859.00
Normalized Basic EPS	-	0.52	0.60	1.10	1.29	3.48	6.15	7.57	6.43	10.09	13.77
Normalized Diluted EPS	0.46	0.01	0.60	1.10	1.29	3.49	6.16	7.57	6.43	10.09	13.77
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,776.00	621.00	2,958.00	5,314.00	6,950.00	13,179.00	20,898.00	25,548.00	25,686.00	34,534.00	48,700.00
EBIT	1,756.00	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00
As Reported Total Revenue*	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Effective Tax Rate %	41.00	89.27	45.53	40.12	40.46	18.38	22.63	12.81	25.50	12.16	16.74
Normalized Net Income	668.00	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,146.00	39,370.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	217.00	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00
Stock-Based Comp., Total	**217.00**	**1,572.00**	**906.00**	**1,786.00**	**2,960.00**	**3,218.00**	**3,723.00**	**4,152.00**	**4,836.00**	**6,536.00**	**9,164.00**

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,512.00	2,384.00	3,323.00	4,315.00	4,907.00	8,903.00	8,079.00	10,019.00	19,079.00	17,576.00	16,601.00
Short Term Investments	2,396.00	7,242.00	8,126.00	6,884.00	13,527.00	20,546.00	33,632.00	31,095.00	35,776.00	44,378.00	31,397.00
Total Cash & ST Investments	**3,908.00**	**9,626.00**	**11,449.00**	**11,199.00**	**18,434.00**	**29,449.00**	**41,711.00**	**41,114.00**	**54,855.00**	**61,954.00**	**47,998.00**
Accounts & Notes Receivable	547.00	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00
Total Receivables	**547.00**	**719.00**	**1,109.00**	**1,678.00**	**2,559.00**	**3,993.00**	**5,832.00**	**7,587.00**	**9,518.00**	**11,335.00**	**14,039.00**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	149.00	471.00	512.00	793.00	659.00	959.00	1,020.00	1,779.00	1,852.00	2,381.00	4,629.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	451.00	-	-	-	-	-	-	-	-	-
Total Current Assets	**4,604.00**	**11,267.00**	**13,070.00**	**13,670.00**	**21,652.00**	**34,401.00**	**48,563.00**	**50,480.00**	**66,225.00**	**75,670.00**	**66,666.00**
Net Property, Plant & Equipment	**1,475.00**	**2,391.00**	**2,882.00**	**3,967.00**	**5,687.00**	**8,591.00**	**13,721.00**	**24,683.00**	**44,783.00**	**54,981.00**	**69,964.00**
Long-term Investments	-	-	-	-	-	-	-	-	86.00	6,234.00	6,775.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	252.00	1,445.00	1,943.00	22,547.00	22,068.00	21,969.00	22,240.00	22,171.00	22,282.00	22,431.00	22,582.00
Total Assets	**6,331.00**	**15,103.00**	**17,895.00**	**40,184.00**	**49,407.00**	**64,961.00**	**84,524.00**	**97,334.00**	**133,376.00**	**159,316.00**	**165,987.00**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	279.00	365.00	239.00	114.00	7.00	-	-	-	855.00	1,077.00	1,202.00
Accounts Payable	63.00	65.00	87.00	176.00	196.00	302.00	380.00	820.00	1,363.00	1,331.00	4,083.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	557.00	622.00	774.00	1,134.00	1,722.00	2,573.00	3,380.00	6,197.00	12,835.00	12,573.00	15,850.00
Total Current Liabilities	**899.00**	**1,052.00**	**1,100.00**	**1,424.00**	**1,925.00**	**2,875.00**	**3,760.00**	**7,017.00**	**15,053.00**	**14,981.00**	**21,135.00**
Long-Term Debt	398.00	1,991.00	237.00	119.00	107.00	-	-	-	9,942.00	10,100.00	13,252.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	135.00	305.00	1,088.00	2,545.00	3,157.00	2,892.00	6,417.00	6,190.00	7,327.00	5,945.00	6,721.00
Total Liabilities	**1,432.00**	**3,348.00**	**2,425.00**	**4,088.00**	**5,189.00**	**5,767.00**	**10,177.00**	**13,207.00**	**32,322.00**	**31,026.00**	**41,108.00**
Pref. Stock, Non-Redeem.	615.00	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	**615.00**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	2,684.00	10,094.00	12,297.00	30,225.00	34,886.00	38,227.00	40,584.00	42,906.00	45,851.00	50,018.00	55,811.00
Retained Earnings	1,606.00	1,659.00	3,159.00	6,099.00	9,787.00	21,670.00	33,990.00	41,981.00	55,692.00	77,345.00	69,761.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(6.00)	2.00	14.00	(228.00)	(455.00)	(703.00)	(227.00)	(760.00)	(489.00)	927.00	(693.00)
Total Common Equity	**4,284.00**	**11,755.00**	**15,470.00**	**36,096.00**	**44,218.00**	**59,194.00**	**74,347.00**	**84,127.00**	**101,054.00**	**128,290.00**	**124,879.00**
Total Equity	**4,899.00**	**11,755.00**	**15,470.00**	**36,096.00**	**44,218.00**	**59,194.00**	**74,347.00**	**84,127.00**	**101,054.00**	**128,290.00**	**124,879.00**
Total Liabilities And Equity	**6,331.00**	**15,103.00**	**17,895.00**	**40,184.00**	**49,407.00**	**64,961.00**	**84,524.00**	**97,334.00**	**133,376.00**	**159,316.00**	**165,987.00**
Supplemental Items											
Total Shares Out. on Filing Date	1,330.00	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00
Total Shares Out. on Balance Sheet Date	1,330.00	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00
Book Value/Share	3.22	4.96	6.07	12.91	15.54	20.47	25.58	29.48	35.43	45.03	45.56
Tangible Book Value	4,122.00	10,367.00	13,748.00	14,186.00	22,946.00	38,537.00	54,242.00	64,532.00	81,445.00	108,617.00	105,048.00
Tangible Book Value/Share	3.10	4.37	5.40	5.07	8.07	13.33	18.67	22.61	28.56	38.12	38.32
Total Debt	677.00	2,356.00	476.00	233.00	114.00	-	-	-	10,797.00	11,177.00	14,454.00
Net Debt	(3,231.00)	(7,270.00)	(10,973.00)	(10,966.00)	(18,320.00)	(29,449.00)	(41,711.00)	(41,114.00)	(44,058.00)	(50,777.00)	(33,544.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	17.00	22.00	38.00	39.00	68.00	94.00	189.00	229.00	92.00	-	-
Full Time Employees	3,200.00	4,619.00	6,337.00	9,199.00	12,691.00	17,048.00	25,105.00	35,587.00	44,942.00	58,604.00	71,970.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	META US EQUITY	Sort	Ascend	Currency Selection	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Net Income	**668.00**	**32.00**	**1,491.00**	**2,925.00**	**3,669.00**	**10,188.00**	**15,920.00**	**22,111.00**	**18,485.00**	**29,146.00**	**39,370.00**
Depreciation & Amort., Total	**323.00**	**649.00**	**1,011.00**	**1,243.00**	**1,945.00**	**2,342.00**	**3,025.00**	**4,315.00**	**5,741.00**	**6,862.00**	**7,967.00**
Other Non-Cash Adj	568.00	1,415.00	1,743.00	1,691.00	3,554.00	4,131.00	6,625.00	3,635.00	6,241.00	5,009.00	10,425.00
Changes in Non-Cash Capital	(10.00)	(484.00)	(23.00)	(402.00)	(569.00)	(553.00)	(1,354.00)	(787.00)	5,847.00	(2,270.00)	(79.00)
Cash from Ops.	**1,549.00**	**1,612.00**	**4,222.00**	**5,457.00**	**8,599.00**	**16,108.00**	**24,216.00**	**29,274.00**	**36,314.00**	**38,747.00**	**57,683.00**
Capital Expenditure	(606.00)	(1,235.00)	(1,362.00)	(1,831.00)	(2,523.00)	(4,491.00)	(6,733.00)	(13,915.00)	(15,102.00)	(15,115.00)	(18,567.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	(3.00)	-	(1.00)	-	-	-	-	(25.00)	(61.00)	(6,361.00)	(47.00)
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(2,414.00)	(5,789.00)	(1,261.00)	(4,082.00)	(6,911.00)	(7,301.00)	(13,385.00)	2,337.00	(4,701.00)	(8,583.00)	11,044.00
Cash from Investing	**(3,023.00)**	**(7,024.00)**	**(2,624.00)**	**(5,913.00)**	**(9,434.00)**	**(11,792.00)**	**(20,118.00)**	**(11,603.00)**	**(19,864.00)**	**(30,059.00)**	**(7,570.00)**
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	1,496.00	-	-	-	-	-	-	-	-	-
Long-Term Debt Repaid	(431.00)	(366.00)	(1,891.00)	(243.00)	(119.00)	(312.00)	-	-	(552.00)	(604.00)	(677.00)
Total Debt Issued/Repaid	**(431.00)**	**1,130.00**	**(1,891.00)**	**(243.00)**	**(119.00)**	**(312.00)**	**-**	**-**	**(552.00)**	**(604.00)**	**(677.00)**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Increase in CapItal Stocks	1,459.00	7,810.00	2,113.00	1,887.00	1,721.00	-	-	-	-	-	-
Decrease in Capital Stocks	-	-	-	-	-	-	(5,222.00)	(16,087.00)	(6,539.00)	(9,836.00)	(50,052.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	173.00	(2,656.00)	(881.00)	(196.00)	(175.00)	(61.00)	219.00	336.00	(204.00)	427.00	(473.00)
Cash from Financing	**1,201.00**	**6,284.00**	**(659.00)**	**1,448.00**	**1,427.00**	**(373.00)**	**(5,003.00)**	**(15,751.00)**	**(7,295.00)**	**(10,013.00)**	**(51,202.00)**
Net Change in Cash	**(273.00)**	**872.00**	**939.00**	**992.00**	**592.00**	**3,943.00**	**(905.00)**	**1,920.00**	**9,155.00**	**(1,325.00)**	**(1,089.00)**
Supplemental Items											
Cash Interest Paid	28.00	38.00	38.00	14.00	10.00	11.00	-	-	-	-	-
Cash Taxes Paid	197.00	184.00	82.00	184.00	273.00	1,210.00	2,117.00	3,762.00	5,182.00	4,229.00	8,525.00
Free Cash Flow	943.00	377.00	2,860.00	3,626.00	6,076.00	11,617.00	17,483.00	15,359.00	21,212.00	23,632.00	39,116.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: META US EQUITY | Sort: Ascend | Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	**Close**	--	**11.0x**	**16.3x**	**16.6x**	**15.6x**	**11.0x**	**11.6x**	**6.0x**	**7.7x**	**8.5x**	**7.5x**
	Average	--	14.8x	15.3x	21.4x	19.1x	17.6x	15.3x	11.2x	8.5x	8.8x	9.9x
	High	--	23.8x	27.3x	27.5x	23.9x	20.3x	18.2x	14.5x	9.9x	11.6x	11.9x
	Low	--	9.9x	9.4x	15.7x	15.5x	11.0x	11.2x	6.0x	6.1x	5.3x	7.5x
TEV / LTM EBITDA	**Close**	--	**47.1x**	**33.6x**	**33.2x**	**34.2x**	**20.5x**	**20.3x**	**11.4x**	**17.5x**	**17.8x**	**15.8x**
	Average	--	26.5x	65.5x	44.1x	38.2x	38.7x	28.7x	19.6x	16.3x	20.2x	20.9x
	High	--	42.5x	116.8x	56.6x	47.7x	44.6x	34.0x	25.3x	18.9x	26.6x	25.1x
	Low	--	18.8x	33.2x	32.5x	31.3x	20.5x	20.3x	11.5x	11.6x	12.1x	15.9x
TEV / LTM EBIT	**Close**	--	**103.9x**	**45.7x**	**41.5x**	**44.9x**	**24.4x**	**23.3x**	**13.4x**	**22.3x**	**22.0x**	**18.9x**
	Average	--	31.7x	144.5x	60.0x	47.7x	50.8x	34.1x	22.5x	19.2x	25.6x	25.9x
	High	--	93.7x	257.8x	77.1x	59.5x	58.5x	40.4x	29.1x	22.3x	33.8x	31.1x
	Low	--	22.2x	45.2x	41.4x	39.1x	24.4x	23.3x	13.5x	13.6x	15.3x	19.2x
Price / LTM EPS	**Close**	--	**2662.0x**	**91.1x**	**70.9x**	**81.1x**	**33.0x**	**28.7x**	**17.3x**	**31.9x**	**27.1x**	**24.4x**
	Average	--	70.5x	3526.8x	114.4x	80.6x	90.5x	44.8x	27.8x	24.0x	36.4x	31.8x
	High	--	2662.0x	5796.0x	135.8x	99.1x	103.3x	52.4x	35.3x	31.9x	47.3x	37.9x
	Low	--	38.5x	91.1x	70.9x	67.3x	33.0x	28.7x	17.3x	17.4x	22.7x	24.3x
Price / Book Value	**Close**	--	**5.4x**	**9.0x**	**6.0x**	**6.7x**	**5.6x**	**6.9x**	**4.4x**	**5.8x**	**6.1x**	**7.4x**
	Average	--	7.7x	7.2x	11.3x	6.9x	7.5x	7.6x	6.7x	6.2x	6.6x	7.1x
	High	--	11.9x	11.7x	13.4x	8.4x	8.6x	8.9x	8.5x	7.1x	8.6x	8.5x
	Low	--	5.4x	4.6x	6.0x	5.7x	5.6x	5.7x	4.4x	4.5x	4.1x	5.5x
Price / Tangible Book Value	**Close**	--	**6.1x**	**10.1x**	**15.4x**	**13.0x**	**8.6x**	**9.5x**	**5.8x**	**7.2x**	**7.2x**	**8.8x**
	Average	--	8.0x	8.1x	12.7x	17.5x	14.5x	11.7x	9.2x	8.0x	8.2x	8.4x
	High	--	12.3x	13.3x	15.4x	21.5x	16.5x	13.7x	11.7x	9.2x	10.6x	10.0x
	Low	--	5.7x	5.2x	9.9x	13.0x	8.6x	8.8x	5.8x	5.8x	5.1x	6.4x
Price / Cash Flow	**Close**	--	**33.1x**	**31.3x**	**37.4x**	**34.1x**	**20.4x**	**21.1x**	**12.9x**	**16.1x**	20.1x	**16.4x**
	Average	--	20.8x	44.0x	39.4x	42.5x	38.1x	27.8x	20.5x	17.9x	18.4x	23.6x
	High	--	33.1x	72.1x	46.7x	52.2x	43.4x	32.5x	26.1x	20.5x	23.9x	28.1x
	Low	--	14.8x	28.5x	30.7x	34.1x	20.4x	20.8x	12.9x	13.0x	11.5x	16.4x
TEV / LTM FCF	**Close**	--	**141.6x**	**46.2x**	**56.2x**	**48.3x**	**28.4x**	**29.3x**	**24.7x**	**27.6x**	**33.0x**	**24.2x**
	Average	--	34.6x	187.8x	58.1x	63.9x	53.9x	38.5x	28.5x	34.1x	31.5x	38.7x
	High	--	141.6x	308.4x	68.9x	78.6x	61.5x	45.1x	36.1x	39.2x	40.9x	46.1x
	Low	--	24.3x	46.2x	45.3x	48.3x	28.4x	28.8x	20.6x	24.8x	19.6x	24.2x
Dividend Yield	**Close**	--	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
	Average	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	META US EQUITY	META US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2020**	**30/06/2020**	**30/09/2020**	**31/12/2020**	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
Profitability											
Return on Assets	16.9%	18.3%	18.7%	19.9%	22.4%	25.1%	25.5%	24.2%	22.8%	19.8%	16.5%
Return on Capital	19.9%	21.5%	21.7%	23.2%	25.8%	28.6%	29.3%	28.2%	26.3%	22.9%	19.4%
Return on Equity	21.9%	23.6%	23.9%	25.4%	28.2%	31.3%	32.1%	31.1%	29.1%	25.5%	22.4%
Margin Analysis											
Gross Margin	80.5%	79.5%	80.5%	81.4%	80.4%	81.4%	80.1%	81.1%	78.5%	82.0%	79.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	46.0%	47.1%	46.3%	47.6%	49.6%	51.1%	50.1%	47.7%	44.8%	41.6%	38.3%
EBIT Margin	36.2%	37.1%	36.4%	38.0%	40.4%	42.5%	41.8%	39.6%	36.7%	33.4%	29.7%
Earnings from Cont. Ops Margin	33.2%	31.9%	37.4%	45.5%	43.5%	42.5%	35.9%	37.4%	30.5%	29.0%	20.4%
Net Income Margin	27.6%	27.7%	36.5%	40.0%	36.3%	35.7%	31.7%	30.5%	26.7%	23.2%	15.9%
Normalized Net Income Margin	27.6%	27.7%	36.5%	40.0%	36.3%	35.7%	31.7%	30.5%	26.7%	23.2%	17.0%
Free Cash Flow Margin	42.0%	3.3%	28.6%	33.6%	30.5%	29.6%	33.7%	37.8%	30.9%	16.0%	1.1%
Asset Turnover											
Total Asset Turnover	0.6x	0.6x	0.6x	0.6x	0.6x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Fixed Asset Turnover	1.8x	1.8x	1.7x	1.7x	1.8x	1.9x	1.9x	1.9x	1.8x	1.7x	1.6x
Accounts Receivable Turnover	10.7x	10.0x	10.1x	8.2x	10.7x	10.9x	11.2x	9.3x	11.0x	10.3x	10.1x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	4.6x	6.0x	5.5x	5.1x	6.1x	5.4x	4.2x	3.2x	2.8x	2.5x	2.6x
Quick Ratio	4.5x	5.8x	5.3x	4.9x	5.9x	5.1x	3.9x	2.9x	2.6x	2.3x	2.3x
Cash from Ops. To Curr Liab	4.0x	5.2x	4.7x	4.1x	5.0x	4.3x	3.3x	2.3x	2.1x	1.8x	1.8x
Avg. Days Sales Out.	34.3x	36.5x	36.4x	44.4x	34.0x	33.4x	32.7x	39.3x	33.0x	35.5x	36.0x
Avg. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Payable Out.	19.6x	20.7x	24.0x	29.5x	17.0x	17.3x	28.0x	43.6x	32.0x	39.0x	47.6x
Avg. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	10.3%	10.0%	9.5%	8.7%	9.1%	9.1%	9.9%	11.6%	11.9%	13.3%	21.3%
Total Debt/Capital	9.3%	9.1%	8.6%	8.0%	8.3%	8.3%	9.0%	10.4%	10.6%	11.7%	17.6%
LT Debt/Equity	9.4%	9.1%	8.6%	7.9%	8.3%	8.3%	9.0%	10.6%	10.9%	12.2%	20.2%
LT Debt/Capital	8.6%	8.3%	7.8%	7.2%	7.6%	7.6%	8.2%	9.5%	9.7%	10.8%	16.7%
Total Liabilities/Total Assets	13.0%	12.8%	11.4%	10.1%	10.5%	10.3%	10.9%	12.0%	12.1%	12.8%	18.0%
EBIT / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
(EBITDA-CAPEX) / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	0.32x	0.31x	0.30x	0.27x	0.26x	0.23x	0.24x	0.26x	0.27x	0.34x	0.59x
Net Debt/EBITDA	-1.46x	-1.33x	-1.22x	-1.24x	-1.11x	-0.96x	-0.80x	-0.60x	-0.54x	-0.48x	-0.34x
Altman Z Score	11.23	15.98	18.23	17.73	19.72	21.25	18.83	16.56	11.69	8.56	6.34
Growth Over Prior Year											
Total Revenue	17.6%	10.7%	21.6%	33.2%	47.6%	55.6%	35.1%	19.9%	6.6%	(0.9%)	(4.5%)
Gross Profit	16.5%	9.4%	19.2%	30.0%	47.4%	59.4%	34.5%	19.5%	4.1%	(0.2%)	(5.3%)
EBITDA	59.2%	25.1%	13.4%	40.8%	75.1%	83.8%	26.9%	0.2%	(19.1%)	(26.8%)	(35.0%)
EBITA	70.6%	27.1%	11.6%	46.2%	86.9%	100.1%	28.4%	(3.8%)	(24.3%)	(31.2%)	(43.4%)
EBIT	77.7%	28.9%	11.9%	44.2%	93.1%	107.4%	29.6%	(1.5%)	(25.1%)	(32.4%)	(45.7%)
Earnings from Cont. Ops.	101.8%	97.9%	28.8%	52.7%	93.7%	100.7%	17.2%	(8.3%)	(21.4%)	(35.7%)	(52.2%)
Net Income	101.8%	97.9%	28.8%	52.7%	93.7%	100.7%	17.2%	(8.3%)	(21.4%)	(35.7%)	(52.2%)
Normalized Net Income	2.1%	(2.2%)	28.8%	52.7%	93.7%	100.7%	17.2%	(8.3%)	(21.4%)	(35.7%)	(48.6%)
Diluted EPS before Extra	101.2%	97.8%	27.2%	51.6%	93.0%	100.6%	18.8%	(5.4%)	(17.6%)	(31.9%)	(49.1%)
Accounts Receivable	12.6%	(0.4%)	4.6%	19.1%	41.0%	56.3%	50.6%	23.9%	10.8%	(1.5%)	(7.1%)
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	36.4%	30.0%	27.1%	22.8%	24.6%	26.8%	25.2%	27.3%	27.5%	33.0%	34.9%
Total Assets	26.4%	19.4%	17.7%	19.4%	18.2%	22.1%	15.8%	4.2%	0.4%	(0.5%)	5.5%
Tangible Book Value	28.0%	30.6%	31.1%	33.5%	33.7%	32.0%	18.7%	0.5%	(6.1%)	(7.5%)	(5.3%)
Common Equity	21.7%	24.4%	25.2%	27.0%	26.9%	25.2%	13.3%	(2.7%)	(7.8%)	(9.0%)	(6.9%)
Cash from Ops.	18.2%	(55.0%)	5.6%	54.6%	11.3%	241.6%	43.4%	28.9%	15.0%	(7.9%)	(31.2%)
Capital Expenditures	(7.3%)	(10.4%)	4.4%	12.5%	20.1%	42.6%	16.9%	16.4%	27.4%	63.2%	117.4%
Levered Free Cash Flow	36.0%	(87.5%)	6.3%	89.2%	7.1%	1.281.2%	59.3%	35.1%	8.3%	(46.3%)	(96.8%)
Unlevered Free Cash Flow	36.0%	(87.5%)	6.3%	89.2%	7.1%	1.281.2%	59.3%	35.1%	8.3%	(46.3%)	(96.8%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

CAGR Over Two Years											
Total Revenue	21.7%	18.8%	25.1%	28.8%	31.8%	31.2%	28.2%	26.4%	25.4%	24.2%	13.6%
Gross Profit	19.3%	16.1%	23.6%	27.3%	31.0%	32.1%	26.6%	24.6%	23.9%	26.1%	12.8%
EBITDA	10.6%	7.8%	21.0%	28.7%	67.0%	51.6%	20.0%	18.8%	19.0%	16.0%	(9.2%)
EBITA	6.3%	3.3%	19.8%	30.5%	78.6%	59.5%	19.7%	18.6%	18.9%	17.3%	(14.7%)
EBIT	4.0%	0.8%	17.9%	27.8%	85.2%	63.5%	20.4%	19.2%	20.3%	18.4%	(16.1%)
Earnings from Cont. Ops.	(0.9%)	0.7%	23.6%	27.7%	97.7%	99.3%	22.9%	18.3%	23.4%	13.6%	(25.2%)
Net Income	(0.9%)	0.7%	23.6%	27.7%	97.7%	99.3%	22.9%	18.3%	23.4%	13.6%	(25.2%)
Normalized Net Income	(0.9%)	0.7%	23.6%	27.7%	40.7%	40.1%	22.9%	18.3%	23.4%	13.6%	(22.4%)
Diluted EPS before Extra	0.6%	1.7%	24.1%	27.7%	97.0%	99.2%	23.0%	19.7%	26.1%	16.9%	(22.2%)
Accounts Receivable	19.4%	15.7%	15.1%	22.2%	26.0%	24.8%	25.5%	21.4%	25.0%	24.1%	18.3%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	69.3%	62.4%	56.5%	49.2%	30.3%	28.4%	26.2%	25.0%	26.0%	29.9%	30.0%
Total Assets	24.7%	24.4%	25.9%	27.9%	22.2%	20.8%	16.7%	11.6%	8.9%	10.2%	10.5%
Tangible Book Value	23.0%	24.2%	27.7%	29.9%	30.8%	31.3%	24.7%	15.8%	12.1%	10.5%	6.0%
Common Equity	16.5%	18.0%	21.1%	23.5%	24.3%	24.8%	19.1%	11.2%	8.2%	6.7%	2.7%
Cash from Ops.	18.3%	(21.5%)	14.5%	35.2%	14.7%	24.0%	23.0%	41.2%	13.1%	77.3%	(0.7%)
Capital Expenditures	12.5%	(3.0%)	5.0%	2.8%	5.5%	13.0%	10.5%	14.4%	23.7%	52.5%	59.4%
Levered Free Cash Flow	21.4%	(53.2%)	21.6%	68.6%	20.7%	31.4%	30.1%	59.9%	7.7%	172.5%	(77.3%)
Unlevered Free Cash Flow	21.4%	(53.2%)	21.6%	68.6%	20.7%	31.4%	30.1%	59.9%	7.7%	172.5%	(77.3%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	30.2%	26.1%	27.6%	29.3%	29.8%	30.0%	28.3%	25.8%	22.8%	19.5%	16.2%
Gross Profit	27.6%	22.5%	24.8%	26.3%	28.0%	29.1%	27.1%	24.6%	21.3%	20.3%	14.9%
EBITDA	25.1%	16.0%	19.6%	22.3%	28.9%	28.8%	23.0%	18.4%	31.1%	18.9%	(2.2%)
EBITA	21.9%	12.0%	17.2%	21.7%	28.3%	28.8%	22.6%	17.9%	34.1%	20.5%	(6.7%)
EBIT	21.0%	10.7%	16.2%	20.2%	27.8%	28.2%	21.7%	17.2%	37.0%	21.8%	(7.6%)
Earnings from Cont. Ops.	17.0%	10.0%	18.6%	38.0%	23.9%	26.7%	21.4%	14.3%	45.4%	36.7%	(10.3%)
Net Income	17.0%	10.0%	18.6%	38.0%	24.0%	26.7%	21.4%	14.3%	45.4%	36.7%	(10.3%)
Normalized Net Income	17.0%	10.0%	18.6%	19.7%	24.0%	26.7%	21.4%	14.3%	15.9%	8.1%	(8.1%)
Diluted EPS before Extra	18.0%	10.9%	19.5%	39.2%	25.0%	27.5%	22.3%	15.5%	47.4%	39.3%	(8.3%)
Accounts Receivable	28.8%	24.3%	22.0%	24.8%	26.2%	27.9%	25.9%	22.8%	20.7%	15.3%	13.5%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	70.0%	65.8%	62.0%	58.8%	52.9%	49.6%	45.3%	41.5%	29.4%	29.9%	29.0%
Total Assets	26.3%	23.7%	22.8%	23.5%	22.5%	23.6%	22.4%	19.5%	14.5%	13.2%	12.9%
Tangible Book Value	27.7%	26.0%	25.2%	26.9%	26.5%	26.7%	24.6%	19.2%	17.1%	16.8%	13.8%
Common Equity	19.2%	18.4%	18.2%	19.9%	19.9%	20.3%	18.4%	14.1%	12.5%	12.3%	9.7%
Cash from Ops.	29.6%	(10.2%)	17.1%	22.3%	15.9%	28.1%	23.4%	33.1%	14.8%	12.3%	1.4%
Capital Expenditures	40.9%	31.1%	28.1%	26.8%	15.0%	10.3%	8.9%	7.1%	12.3%	27.7%	38.5%
Levered Free Cash Flow	25.3%	(45.8%)	12.0%	20.3%	16.4%	44.7%	33.0%	56.6%	16.4%	(2.4%)	(62.0%)
Unlevered Free Cash Flow	25.3%	(45.8%)	12.0%	20.3%	16.4%	44.7%	33.0%	56.6%	16.4%	(2.4%)	(62.0%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	38.0%	35.8%	36.7%	36.9%	37.2%	35.2%	32.8%	30.8%	28.3%	25.3%	21.8%
Gross Profit	37.7%	34.5%	35.5%	35.4%	35.9%	33.8%	31.0%	28.6%	26.1%	23.9%	19.9%
EBITDA	41.3%	35.8%	39.0%	37.0%	39.9%	34.7%	28.1%	23.7%	22.6%	16.0%	7.1%
EBITA	41.7%	34.6%	39.0%	37.6%	40.2%	34.4%	27.0%	22.4%	20.7%	14.1%	3.2%
EBIT	44.6%	36.2%	40.7%	37.9%	41.4%	35.2%	27.3%	22.5%	20.7%	13.7%	2.0%
Earnings from Cont. Ops.	57.1%	48.4%	54.3%	48.3%	40.4%	35.4%	28.5%	23.6%	19.5%	11.4%	(1.4%)
Net Income	57.3%	48.6%	54.5%	48.5%	40.5%	35.5%	28.5%	23.6%	19.5%	11.4%	(1.3%)
Normalized Net Income	57.3%	48.6%	54.5%	48.5%	40.5%	35.5%	28.5%	23.6%	19.5%	11.4%	0.1%
Diluted EPS before Extra	56.9%	48.4%	54.3%	48.4%	40.6%	35.9%	29.0%	24.8%	21.2%	13.3%	0.6%
Accounts Receivable	37.0%	32.8%	31.9%	34.7%	34.3%	33.1%	31.5%	28.6%	27.2%	24.2%	20.5%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	58.7%	57.8%	57.5%	57.4%	55.0%	54.0%	52.3%	52.1%	50.8%	50.4%	48.4%
Total Assets	26.9%	25.9%	25.8%	26.4%	25.7%	25.1%	23.2%	20.6%	19.0%	18.1%	17.8%
Tangible Book Value	39.9%	38.1%	37.2%	36.4%	34.4%	32.5%	28.7%	23.5%	21.2%	19.5%	17.1%
Common Equity	22.9%	22.9%	23.2%	23.7%	23.2%	22.4%	19.8%	16.1%	14.7%	13.6%	11.7%
Cash from Ops.	45.3%	15.6%	35.0%	37.8%	28.6%	29.3%	28.4%	29.7%	22.7%	17.9%	9.6%
Capital Expenditures	47.9%	42.8%	36.4%	46.1%	30.4%	36.1%	31.5%	33.4%	33.8%	39.3%	39.8%
Levered Free Cash Flow	44.1%	(14.1%)	34.2%	34.6%	27.7%	26.4%	27.2%	28.3%	17.9%	3.4%	(40.9%)
Unlevered Free Cash Flow	44.1%	(14.1%)	34.2%	34.6%	27.7%	26.4%	27.2%	28.3%	17.9%	3.4%	(40.9%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	META US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
	%	*%*	*%*	*%*	*%*
Equity					
Cost of Equity	10.5%	9.8%	10.8%	11.3%	10.0%
Weight of Equity	98.6%	98.5%	97.6%	96.3%	93.2%
+ Debt					
Cost of Debt	1.6%	1.7%	2.7%	3.5%	3.7%
Weight of Debt	1.4%	1.5%	2.4%	3.7%	6.8%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**10.3%**	**9.7%**	**10.6%**	**11.0%**	**9.6%**

Capital Structure										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Hist Market Cap										
ST Borrowings	1,158.0	*0.1%*	1,202.0	*0.1%*	1,240.0	*0.2%*	1,353.0	*0.3%*	1,355.0	*0.3%*
LT Borrowings	12,061.0	*1.3%*	13,252.0	*1.4%*	13,418.0	*2.2%*	15,326.0	*3.4%*	25,126.0	*6.5%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**961,135.3**	***100.0%***	**936,389.4**	***100.0%***	**618,143.0**	***100.0%***	**451,570.3**	***100.0%***	**388,068.2**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	2,000.0	*15.1%*	0.0	*0.0%*	--	--	0.0	*0.0%*	0.0	*0.0%*
Total Capital Leases	579.0	*4.4%*	581.0	*4.0%*	605.0	*4.1%*	612.0	*3.7%*	581.0	*2.2%*
General/Other Borrowings				*96.0%*	14,053.0	*95.9%*		*96.3%*	25,900.0	*97.8%*
Total Principal Due	**13,219.0**	***100.0%***	**14,454.0**	***100.0%***	**14,658.0**	***100.0%***	**16,679.0**	***100.0%***	**26,481.0**	***100.0%***
Total Debt Outstanding	**13,219.0**		**14,454.0**		**14,658.0**		**16,679.0**		**26,481.0**	
Additional Totals										
Total Cash & ST Investments	58,075.0	*439.3%*	47,998.0	*332.1%*	43,890.0	*299.4%*	40,489.0	*242.8%*	41,776.0	*157.8%*
Net Debt	-44,856.0	*-339.3%*	-33,544.0	*-232.1%*	-29,232.0	*-199.4%*	-23,810.0	*-142.8%*	-15,295.0	*-57.8%*
Total Short-Term Borrowings	1,158.0	*8.8%*	1,202.0	*8.3%*	1,240.0	*8.5%*	1,353.0	*8.1%*	1,355.0	*5.1%*
Curr. Port. of LT Debt/Cap. Leases	1,158.0	*8.8%*	1,202.0	*8.3%*	1,240.0	*8.5%*	1,353.0	*8.1%*	1,355.0	*5.1%*
Long-Term Debt (Incl. Cap. Leases)	12,061.0	*91.2%*	13,252.0	*91.7%*	13,418.0	*91.5%*	15,326.0	*91.9%*	25,126.0	*94.9%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.8x		-0.6x		-0.5x		-0.5x		-0.3x	
Total Debt/EBITDA	0.2x		0.3x		0.3x		0.3x		0.6x	
Operating Income/Total Debt	0.8x		0.9x		0.6x		0.5x		0.2x	
LTM FCF/Total Debt	2.9x		2.8x		2.8x		2.2x		1.1x	
LTM CFO/Total Debt	4.2x		4.1x		4.2x		3.6x		2.1x	
EBIT/Interest Expense	--		--		--		--		--	
EBIT/Total Interest Expense	--		--		--		--		--	
Degree of Financial Leverage	1.0x		1.0x		1.0x		1.0x		1.0x	
(EBITDA-CAPEX)/Interest Expense	--		--		--		--		--	
EBITDA/Total Interest Expense	--		--		--		--		--	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Capital Lease Schedule										
Capital Leases - Year 1	41.0	*5.9%*	90.0	*12.9%*	78.0	*10.8%*	60.0	*8.2%*	28.0	*4.0%*
Capital Leases - Year 2	64.0	*9.2%*	65.0	*9.3%*	69.0	*9.6%*	70.0	*9.6%*	68.0	*9.8%*
Capital Leases - Year 3	58.0	*8.3%*	45.0	*6.5%*	47.0	*6.5%*	52.0	*7.1%*	55.0	*7.9%*
Capital Leases - Year 4	45.0	*6.5%*	45.0	*6.5%*	47.0	*6.5%*	48.0	*6.6%*	47.0	*6.7%*
Capital Leases - Year 5	45.0	*6.5%*	45.0	*6.5%*	47.0	*6.5%*	49.0	*6.7%*	47.0	*6.7%*
Capital Leases - Years 2 - 3	122.0	*17.5%*	110.0	*15.8%*	116.0	*16.1%*	122.0	*16.7%*	123.0	*17.6%*
Capital Leases - Years 4 - 5	90.0	*12.9%*	90.0	*12.9%*	94.0	*13.0%*	97.0	*13.3%*	94.0	*13.5%*
Capital Leases - Years 2 - 5	212.0	*30.4%*	200.0	*28.7%*	210.0	*29.1%*	219.0	*30.0%*	217.0	*31.1%*
Capital Leases Beyond Year 5	444.0	*63.7%*	406.0	*58.3%*	434.0	*60.1%*	452.0	*61.8%*	452.0	*64.8%*
Total Future Value of Capital Leases	**697.0**	***100.0%***	**696.0**	***100.0%***	**722.0**	***100.0%***	**731.0**	***100.0%***	**697.0**	***100.0%***
Present Value of ST Capital Leases	72.0		75.0		81.0		78.0		64.0	
Present Value of LT Capital Leases	507.0		506.0		524.0		534.0		517.0	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	262.0	*1.7%*	1,425.0	*8.3%*	1,061.0	*6.1%*	732.0	*3.7%*	302.0	*1.5%*
Rental Expense - Year 2	1,482.0	*9.5%*	1,542.0	*9.0%*	1,600.0	*9.3%*	1,752.0	*8.8%*	1,775.0	*9.0%*
Rental Expense - Year 3	1,501.0	*9.6%*	1,513.0	*8.8%*	1,565.0	*9.1%*	1,843.0	*9.3%*	1,916.0	*9.7%*
Rental Expense - Year 4	1,411.0	*9.1%*	1,354.0	*7.9%*	1,403.0	*8.1%*	1,606.0	*8.1%*	1,630.0	*8.2%*
Rental Expense - Year 5	1,233.0	*7.9%*	1,295.0	*7.6%*	1,344.0	*7.8%*	1,551.0	*7.8%*	1,575.0	*8.0%*
Rental Expense - Years 2 - 3	2,983.0	*19.2%*	3,055.0	*17.8%*	3,165.0	*18.3%*	3,595.0	*18.1%*	3,691.0	*18.6%*
Rental Expense - Years 4 - 5	2,644.0	*17.0%*	2,649.0	*15.5%*	2,747.0	*15.9%*	3,157.0	*15.9%*	3,205.0	*16.2%*
Rental Expense - Years 2 - 5	5,627.0	*36.2%*	5,704.0	*33.3%*	5,912.0	*34.2%*	6,752.0	*33.9%*	6,896.0	*34.8%*
Rental Expense Beyond Year 5	9,672.0	*62.2%*	9,995.0	*58.4%*	10,312.0	*59.7%*	12,424.0	*62.4%*	12,612.0	*63.7%*
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**15,561.0**	***100.0%***	**17,124.0**	***100.0%***	**17,285.0**	***100.0%***	**19,908.0**	***100.0%***	**19,810.0**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	5,482.0	14.1%	16,739.0	32.0%	--	--	--	--	--	--
Contractual Obligations- Years 2-3	8,750.0	22.5%	10,843.0	20.7%	--	--	--	--	--	--
Contractual Obligations- Years 4-5	6,182.0	15.9%	5,457.0	10.4%	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	14,932.0	38.4%	16,300.0	31.1%	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	18,428.0	47.4%	19,291.0	36.9%	--	--	--	--	--	--
Total Contractual Obligations	**38,842.0**	**100.0%**	**52,330.0**	**100.0%**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**--**		**0.0**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	META US EQUITY	META US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue by Product For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	**3,711.00**	**5,089.00**	**7,872.00**	**12,466.00**	**17,928.00**	**27,638.00**	**40,653.00**	**55,838.00**	**70,697.00**	**85,965.00**	**117,929.00**
Family of Apps (FoA)	3,154.00	4,279.00	6,986.00	11,492.00	17,080.00	26,885.00	39,942.00	55,013.00	70,196.00	84,826.00	115,655.00
Reality Labs	557.00	810.00	886.00	974.00	849.00	753.00	711.00	825.00	501.00	1,139.00	2,274.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	**3,711.00**	**5,089.00**	**7,872.00**	**12,466.00**	**17,928.00**	**27,638.00**	**40,653.00**	**55,838.00**	**70,697.00**	**85,965.00**	**117,929.00**
US & Canada	1,914.00	2,532.00	3,695.00	5,865.00	8,913.00	14,098.00	19,065.00	25,727.00	32,206.00	38,433.00	51,541.00
Europe	1,155.00	1,455.00	2,193.00	3,396.00	4,465.00	6,562.00	10,126.00	13,631.00	16,826.00	20,349.00	29,057.00
	365.00	605.00	1,063.00	1,831.00	2,720.00	4,390.00	7,921.00	11,733.00	15,406.00	19,848.00	26,739.00
	277.00	497.00	921.00	1,374.00	1,830.00	2,588.00	3,541.00	4,747.00	6,259.00	7,335.00	10,592.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Bloomberg

Company In Depth Fundamentals - Pension

Ticker:	META US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	--	--	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	--	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Supplemental

Ticker:	META US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	258.54	122.82	22.10	12.98	8.44	5.69	3.08	1.14	-	-	-
Options Exercisable End of Period	244.85	113.69	17.01	9.85	6.25	4.43	2.77	1.14	-	-	-
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	0.47	0.85	3.56	2.49	7.10	7.78	10.06	13.74	-	-	-
Avg Exercise Price (Options Exercisable)	0.19	0.34	1.64	4.78	5.19	6.05	9.50	13.74	-	-	-
Stock Option Valuation Model	1.00	-	-	-	-	-	-	-	-	-	-
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	217.00	1,572.00	906.00	1,837.00	2,969.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-